

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
W. R. GRACE & CO., <u>et al.</u> ,)	Case No. 01-01139 (JKF)
)	
Debtors.)	(Jointly Administered)
)	

ONE HUNDRED AND FIFTEENTH APPLICATION OF BLACKSTONE ADVISORY
PARTNERS L.P. AS FINANCIAL ADVISOR TO W. R. GRACE & CO. AND AFFILIATES
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD OF SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Name of Applicant: Blackstone Advisory Partners L.P.

Authorized to Provide
Professional Services to: Debtors

Date of Retention Order: June 22, 2001, effective April 2, 2001

Period for which compensation and
reimbursement is sought: September 1, 2012 through September 30, 2012

Amount of Compensation	<u>Total</u>	<u>(Holdback @ 20%)</u>
sought as actual, reasonable and necessary:	\$100,000.00	(\$20,000.00)

Amount of Expense Reimbursement
sought as actual, reasonable and necessary: \$0.00

Amount of Cash Payment Sought: \$80,000.00

This is a x monthly ___ interim ___ final application

Summary of Monthly Applications:

Date Filed	Period(s) Covered	Requested		Approved		Unapproved	Unpaid
		Fees	Expenses	Fees	Expenses	Holdback(s)	Amount(s)
07/31/01	04/02/01 – 06/30/01	\$519,166.66	7,663.95	\$519,166.66	7,663.95	\$--	\$--
08/24/01	07/01/01 – 07/31/01	175,000.00	3,504.53	175,000.00	3,504.53	--	--
10/16/01	08/01/01 – 08/31/01	175,000.00	16,124.84	175,000.00	16,124.84	--	--
11/21/01	09/01/01 – 09/30/01	175,000.00	11,846.09	175,000.00	11,846.09	--	--
11/30/01	10/01/01 – 10/31/01	175,000.00	5,042.39	175,000.00	5,042.39	--	--
01/31/02	11/01/01 – 11/30/01	175,000.00	7,477.10	175,000.00	7,477.10	--	--
01/31/02	12/01/01 – 12/31/01	175,000.00	2,133.92	175,000.00	2,133.92	--	--
03/15/02	01/01/02 – 01/31/02	175,000.00	5,140.26	175,000.00	5,140.26	--	--
04/05/02	02/01/02 – 02/28/02	175,000.00	1,719.69	175,000.00	1,719.69	--	--
05/02/02	03/01/02 – 03/31/02	175,000.00	631.92	175,000.00	631.92	--	--
07/25/02	04/01/02 – 04/30/02	175,000.00	2,736.03	175,000.00	2,736.03	--	--
08/15/02	05/01/02 – 05/31/02	175,000.00	516.61	175,000.00	516.61	--	--
08/15/02	06/01/02 – 06/30/02	175,000.00	733.20	175,000.00	733.20	--	--
11/13/02	07/01/02 – 07/31/02	175,000.00	2,603.74	175,000.00	2,603.74	--	--
11/13/02	08/01/02 – 08/31/02	175,000.00	3,547.21	175,000.00	3,547.21	--	--
11/13/02	09/01/02 – 09/30/02	175,000.00	1,611.87	175,000.00	1,611.87	--	--
02/14/03	10/01/02 – 10/31/02	175,000.00	1,848.24	175,000.00	1,848.24	--	--
02/14/03	11/01/02 – 11/30/02	175,000.00	2,109.76	175,000.00	2,109.76	--	--
02/14/03	12/01/02 – 12/31/02	175,000.00	1,570.49	175,000.00	1,570.49	--	--
03/25/04	01/01/03 – 12/31/03	525,000.00	10,063.83	525,000.00	10,063.83	--	--
08/17/04	01/01/04 – 06/30/04	525,000.00	2,833.02	525,000.00	2,833.02	--	--
11/15/04	07/01/04 – 09/30/04	525,000.00	22,158.70	525,000.00	22,158.70	--	--
11/24/04	10/01/04 – 10/31/04	175,000.00	3,635.27	175,000.00	3,635.27	--	--
01/24/05	11/01/04 – 11/30/04	175,000.00	4,369.47	175,000.00	4,369.47	--	--
01/24/05	12/01/04 – 12/31/04	175,000.00	1,129.94	175,000.00	1,129.94	--	--
03/07/05	01/01/05 – 01/31/05	175,000.00	2,347.64	175,000.00	2,347.64	--	--
05/19/05	02/01/05 – 02/28/05	175,000.00	742.42	175,000.00	742.42	--	--
05/19/05	03/01/05 – 03/31/05	175,000.00	1,106.33	175,000.00	1,106.33	--	--
08/26/05	04/01/05 – 04/30/05	100,000.00	3,082.08	100,000.00	3,082.08	--	--
08/26/05	05/01/05 – 05/31/05	50,000.00	1,709.38	50,000.00	1,709.38	--	--
08/26/05	06/01/05 – 06/30/05	50,000.00	2,917.10	50,000.00	2,917.10	--	--
05/10/06	07/01/05 – 07/31/05	75,000.00	2,289.24	75,000.00	2,289.24	--	--
05/10/06	08/01/05 – 08/31/05	50,000.00	2,304.36	50,000.00	2,304.36	--	--
05/10/06	09/01/05 – 09/30/05	25,000.00	679.00	25,000.00	679.00	--	--
06/21/06	10/01/05 – 10/31/05	100,000.00	786.97	100,000.00	786.97	--	--
06/21/06	11/01/05 – 11/30/05	100,000.00	1,854.08	100,000.00	1,854.08	--	--
06/21/06	12/01/05 – 12/31/05	100,000.00	488.35	100,000.00	488.35	--	--
07/25/06	01/01/06 – 01/31/06	50,000.00	1,369.41	50,000.00	1,369.41	--	--
07/25/06	02/01/06 – 02/28/06	100,000.00	560.94	100,000.00	560.94	--	--
07/25/06	03/01/06 – 03/31/06	100,000.00	1,273.41	100,000.00	1,273.41	--	--
09/21/06	04/01/06 – 04/30/06	75,000.00	208.81	75,000.00	208.81	--	--
09/21/06	05/01/06 – 05/31/06	100,000.00	1,660.26	100,000.00	1,660.26	--	--
09/21/06	06/01/06 – 06/30/06	125,000.00	2,155.45	125,000.00	2,155.45	--	--
10/18/06	07/01/06 – 07/31/06	125,000.00	4,794.17	125,000.00	4,794.17	--	--
11/30/06	08/01/06 – 08/31/06	75,000.00	1,665.99	75,000.00	1,665.99	--	--
11/30/06	09/01/06 – 09/30/06	75,000.00	995.60	75,000.00	995.60	--	--
02/28/07	10/01/06 – 10/31/06	100,000.00	704.00	100,000.00	704.00	--	--
02/28/07	11/01/06 – 11/30/06	175,000.00	1,104.42	175,000.00	1,104.42	--	--
02/28/07	12/01/06 – 12/31/06	150,000.00	1,509.61	150,000.00	1,509.61	--	--

Date Filed	Period(s) Covered	Requested		Approved		Unapproved Holdback(s)	Unpaid Amount(s)
		Fees	Expenses	Fees	Expenses		
04/10/07	01/01/07 – 01/31/07	100,000.00	5,412.84	100,000.00	5,412.84	--	--
06/29/07	02/28/07 – 02/28/07	100,000.00	1,260.82	100,000.00	1,260.82	--	--
06/29/07	03/01/07 – 03/31/07	100,000.00	535.30	100,000.00	535.30	--	--
09/20/07	04/01/07 – 04/30/07	100,000.00	3,145.97	100,000.00	3,145.97	--	--
09/20/07	05/01/07 – 05/31/07	125,000.00	148.40	125,000.00	148.40	--	--
09/20/07	06/01/07 – 06/30/07	125,000.00	584.53	125,000.00	584.53	--	--
11/19/07	07/01/07 – 07/31/07	125,000.00	786.94	125,000.00	786.94	--	--
11/19/07	08/01/07 – 08/31/07	--	997.55	--	997.55	--	--
11/19/07	09/01/07 – 09/30/07	75,000.00	585.59	75,000.00	585.59	--	--
03/13/08	10/01/07 – 10/31/07	100,000.00	1,518.85	100,000.00	1,518.85	--	--
03/13/08	11/01/07 – 11/30/07	75,000.00	241.73	75,000.00	241.73	--	--
03/13/08	12/01/07 – 12/31/07	50,000.00	270.44	50,000.00	270.44	--	--
05/22/08	01/01/08 – 01/31/08	100,000.00	2,618.39	100,000.00	2,618.39	--	--
05/22/08	02/01/08 – 02/29/08	150,000.00	377.34	150,000.00	377.34	--	--
05/22/08	03/01/08 – 03/31/08	75,000.00	1,468.54	75,000.00	1,468.54	--	--
10/16/08	04/01/08 – 04/30/08	150,000.00	370.04	150,000.00	370.04	--	--
10/16/08	05/01/08 – 05/31/08	125,000.00	868.61	125,000.00	868.61	--	--
10/16/08	06/01/08 – 06/30/08	175,000.00	7,178.80	175,000.00	7,178.80	--	--
01/09/09	07/01/08 – 07/31/08	175,000.00	1,507.33	175,000.00	1,507.33	--	--
01/09/09	08/01/08 – 08/31/08	175,000.00	3,482.81	175,000.00	3,482.81	--	--
01/09/09	09/01/08 – 09/30/08	175,000.00	7,491.74	175,000.00	7,491.74	--	--
01/09/09	10/01/08 – 10/31/08	150,000.00	3,166.54	120,000.00	3,166.54	--	--
04/20/09	11/01/08 – 11/30/08	75,000.00	3,762.45	75,000.00	3,762.45	--	--
04/20/09	12/01/08 – 12/31/08	75,000.00	4,251.05	75,000.00	4,251.05	--	--
07/06/09	01/01/09 – 01/31/09	75,000.00	407.84	75,000.00	407.84	--	--
07/06/09	02/01/09 – 02/28/09	175,000.00	840.67	175,000.00	840.67	--	--
07/06/09	03/01/09 – 03/31/09	150,000.00	1,515.13	150,000.00	1,515.13	--	--
09/03/09	04/01/09 – 04/30/09	150,000.00	1,757.02	150,000.00	1,757.02	--	--
09/03/09	05/01/09 – 05/31/09	175,000.00	4,503.06	175,000.00	1,515.13	--	--
09/03/09	06/01/09 – 06/30/09	175,000.00	4,246.49	175,000.00	4,246.49	--	--
12/14/09	07/01/09 – 07/31/09	175,000.00	10,766.12	175,000.00	10,766.12	--	--
12/14/09	08/01/09 – 08/31/09	175,000.00	2,367.44	175,000.00	2,367.44	--	--
12/14/09	09/01/09 – 09/30/09	100,000.00	3,953.33	100,000.00	3,953.33	--	--
12/15/09	10/01/09 – 10/31/09	100,000.00	1,354.62	100,000.00	1,354.62	--	--
--	11/01/09 – 11/30/09	--	--	--	--	--	--
02/12/10	12/01/09 – 12/31/09	100,000.00	1,839.20	100,000.00	1,839.20	--	--
03/12/10	01/01/10 – 01/31/10	150,000.00	1,633.77	150,000.00	1,633.77	--	--
--	02/01/10 – 02/28/10	--	--	--	--	--	--
04/29/10	03/01/10 – 03/31/10	175,000.00	4,238.44	175,000.00	4,238.44	--	--
05/28/10	04/01/10 – 04/30/10	175,000.00	4,575.58	175,000.00	4,575.58	--	--
06/25/10	05/01/10 – 05/31/10	175,000.00	7,750.24	175,000.00	7,750.24	--	--
08/05/10	06/01/10 – 06/30/10	175,000.00	5,202.91	175,000.00	5,202.91	--	--
09/09/10	07/01/10 – 07/31/10	50,000.00	6,204.42	50,000.00	6,204.42	--	--
--	08/01/10 – 08/31/10	--	--	--	--	--	--
11/16/10	09/01/10 – 09/30/10	125,000.00	2,435.45	125,000.00	1,283.70	--	--
12/13/10	10/01/10 – 10/31/10	175,000.00	475.19	175,000.00	475.19	--	--
02/01/11	11/01/10 – 11/30/10	175,000.00	2,625.52	175,000.00	2,625.52	--	--
02/09/11	12/01/10 – 12/31/10	125,000.00	590.30	125,000.00	590.30	--	--
02/25/11	01/01/11 – 01/31/11	175,000.00	1,365.89	175,000.00	1,365.89	--	--
04/05/11	02/01/11 – 02/28/11	175,000.00	2,531.48	175,000.00	2,531.48	--	--
04/28/11	03/01/11 – 03/31/11	125,000.00	714.49	125,000.00	714.49	--	--

Date Filed	Period(s) Covered	Requested		Approved		Unapproved	Unpaid
		Fees	Expenses	Fees	Expenses	Holdback(s)	Amount(s)
06/06/11	04/01/11 – 04/30/11	175,000.00	1,130.07	175,000.00	1,130.07	--	--
07/19/11	05/01/11 – 05/30/11	175,000.00	711.36	175,000.00	711.36	--	--
08/05/11	06/01/11 – 06/30/11	175,000.00	46.88	175,000.00	46.88	--	--
09/22/11	07/01/11 – 07/31/11	175,000.00	896.76	175,000.00	896.76	--	--
10/13/11	08/01/11 – 08/31/11	125,000.00	834.50	125,000.00	834.50	--	--
11/28/11	09/01/11 – 09/30/11	75,000.00	150.00	75,000.00	150.00	--	--
12/20/11	10/01/11 – 10/31/11	25,000.00	1,430.65	25,000.00	1,430.65	--	--
01/17/12	11/01/11 – 11/30/11	50,000.00	--	50,000.00	--	--	--
02/21/12	12/01/11 – 12/31/11	75,000.00	135.30	75,000.00	135.30	--	--
03/14/12	01/01/12 – 01/31/12	75,000.00	1,215.61	75,000.00	1,215.61	--	--
04/03/12	02/01/12 – 02/29/12	75,000.00	302.18	75,000.00	302.18	--	--
05/02/12	03/01/12 – 03/31/12	100,000.00	984.89	100,000.00	984.89	--	--
06/06/12	04/01/12 – 04/30/12	25,000.00	178.45	20,000.00	178.45	5,000.00	5,000.00
07/19/12	05/01/12 – 05/31/12	50,000.00	392.56	40,000.00	392.56	10,000.00	10,000.00
08/08/12	06/01/12 – 06/30/12	125,000.00	136.76	100,000.00	136.76	25,000.00	25,000.00
09/10/12	07/01/12 – 07/31/12	125,000.00	266.07	100,000.00	266.07	25,000.00	25,000.00
10/19/12	08/01/12 – 08/31/12	100,000.00	162.47	--	--	--	--

Blackstone Advisory Partners L.P.

November 9, 2012

Mr. Fred Festa
Chairman, Chief Executive Officer
W. R. Grace & Co.
7500 Grace Drive
Columbia, Maryland 21044

Monthly Fee for the period of September 1, 2012 through September 30, 2012:	\$	100,000.00
Less: 20% holdback pursuant to the Court's Administrative Order:		<u>(20,000.00)</u>
Total Amount Due	\$	<u>80,000.00</u>

Please wire transfer funds to:

JP Morgan Chase
One Chase Manhattan Plaza
New York, NY 10017
ABA# 021 000 021
Credit Account: Blackstone Advisory Partners L.P.
Account Receivable Dept. 16th Floor
Account # 066-287472

Invoice Number: 74772

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Blackstone Advisory Partners L.P.
345 Park Avenue
New York, NY 10154
212 583-5000

BLACKSTONE ADVISORY PARTNERS L.P.
SUMMARY OF HOURS FOR THE PERIOD OF
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Title	Hours
Jamie O'Connell	Managing Director	13.9
Adam Schlesinger	Associate	23.4
Benjamin Jaffe	Analyst	<u>83.0</u>
	Total	<u><u>120.3</u></u>

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Category	Explanation
Jamie O'Connell	09/04/12	<u>0.5</u> <u>0.5</u>	Case Administration	Correspondence with management regarding case status and financial analysis

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Category	Explanation
Benjamin Jaffe	09/04/12	0.5	Claims Analysis Objection/Resolution	Calls with claims agent
Benjamin Jaffe	09/04/12	2.0	Claims Analysis Objection/Resolution	Claims analysis
Benjamin Jaffe	09/09/12	4.5	Claims Analysis Objection/Resolution	Claims analysis
Benjamin Jaffe	09/10/12	2.0	Claims Analysis Objection/Resolution	Claims analysis
Adam Schlesinger	09/11/12	0.4	Claims Analysis Objection/Resolution	Review claims analysis
Benjamin Jaffe	09/11/12	4.0	Claims Analysis Objection/Resolution	Claims analysis
		<u>13.4</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012**

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	09/05/12	0.5	Committee	Call with counsel to review committee information request
		<u>0.5</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Category	Explanation
Benjamin Jaffe	09/03/12	4.0	Corporate Finance	Analysis regarding corporate finance matter
Benjamin Jaffe	09/03/12	4.5	Corporate Finance	Analysis regarding corporate finance matter
Adam Schlesinger	09/04/12	0.4	Corporate Finance	Conference call with management regarding corporate finance matter (did not attend entire call)
Adam Schlesinger	09/04/12	0.2	Corporate Finance	Calls with financial advisors regarding corporate finance matter
Adam Schlesinger	09/04/12	0.5	Corporate Finance	Review corporate finance analysis
Benjamin Jaffe	09/04/12	0.7	Corporate Finance	Conference call with management regarding corporate finance matter
Benjamin Jaffe	09/04/12	0.2	Corporate Finance	Calls with financial advisors regarding corporate finance matter
Jamie O'Connell	09/04/12	0.7	Corporate Finance	Conference call with management regarding corporate finance matter
Jamie O'Connell	09/04/12	0.2	Corporate Finance	Calls with financial advisors regarding corporate finance matter
Jamie O'Connell	09/04/12	0.2	Corporate Finance	Correspondence with management regarding corporate finance matter
Jamie O'Connell	09/04/12	0.2	Corporate Finance	Call with counsel regarding corporate finance matter
Jamie O'Connell	09/04/12	0.5	Corporate Finance	Correspondence with counsel regarding corporate finance matter
Adam Schlesinger	09/05/12	0.5	Corporate Finance	Review corporate finance matter
Jamie O'Connell	09/05/12	0.2	Corporate Finance	Correspondence with financial advisor regarding corporate finance matter
Jamie O'Connell	09/05/12	0.5	Corporate Finance	Call with financial advisor and related correspondence to management regarding corporate finance matter
Jamie O'Connell	09/05/12	0.3	Corporate Finance	Call with management regarding corporate finance matter
Jamie O'Connell	09/05/12	0.6	Corporate Finance	Follow up calls with financial advisors regarding corporate finance matter
Jamie O'Connell	09/05/12	0.8	Corporate Finance	Follow-up correspondences with management and counsel regarding corporate finance matter
Jamie O'Connell	09/06/12	0.2	Corporate Finance	Correspondence with financial advisors regarding corporate finance matter
Jamie O'Connell	09/06/12	0.4	Corporate Finance	Correspondence with management regarding corporate finance matter
Jamie O'Connell	09/06/12	0.5	Corporate Finance	Correspondence with counsel regarding corporate finance matter
Benjamin Jaffe	09/07/12	1.0	Corporate Finance	Peer company analysis
Jamie O'Connell	09/07/12	0.6	Corporate Finance	Call with financial advisor and related correspondence to management regarding corporate finance matter
Jamie O'Connell	09/11/12	0.1	Corporate Finance	Correspondence with management regarding corporate finance matter
Adam Schlesinger	09/12/12	1.5	Corporate Finance	Review corporate finance analyses
Jamie O'Connell	09/12/12	0.5	Corporate Finance	Review materials in advance of conference call with management
Jamie O'Connell	09/12/12	0.7	Corporate Finance	Conference call with management regarding corporate finance matter
Jamie O'Connell	09/12/12	0.1	Corporate Finance	Call with financial advisor regarding corporate finance matter
Jamie O'Connell	09/12/12	0.2	Corporate Finance	Call regarding administrative matter
Benjamin Jaffe	09/13/12	2.0	Corporate Finance	Analysis regarding corporate finance matter
Benjamin Jaffe	09/13/12	0.5	Corporate Finance	Conference call with management regarding corporate finance matter
Adam Schlesinger	09/14/12	1.0	Corporate Finance	Review corporate finance analysis
Benjamin Jaffe	09/14/12	2.5	Corporate Finance	Analysis regarding corporate finance matter
Benjamin Jaffe	09/15/12	2.0	Corporate Finance	Model update
Benjamin Jaffe	09/16/12	3.0	Corporate Finance	Model update
Adam Schlesinger	09/17/12	2.0	Corporate Finance	Review emergence model
Benjamin Jaffe	09/17/12	5.0	Corporate Finance	Model update
Jamie O'Connell	09/18/12	0.2	Corporate Finance	Call with management regarding various matters
Jamie O'Connell	09/19/12	0.4	Corporate Finance	Correspondence with management regarding corporate finance matter
Adam Schlesinger	09/20/12	1.0	Corporate Finance	Review corporate finance analysis
Adam Schlesinger	09/20/12	1.3	Corporate Finance	Review corporate finance matter
Benjamin Jaffe	09/20/12	0.2	Corporate Finance	Meeting with J. O'Connell regarding financial analysis
Benjamin Jaffe	09/20/12	4.0	Corporate Finance	Analysis regarding corporate finance matter
Jamie O'Connell	09/20/12	0.2	Corporate Finance	Meeting with B. Jaffe regarding financial analysis

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Category	Explanation
Jamie O'Connell	09/20/12	0.5	Corporate Finance	Financial analysis and related correspondence to management
Adam Schlesinger	09/21/12	3.0	Corporate Finance	Read research reports regarding corporate finance matter
Adam Schlesinger	09/21/12	1.0	Corporate Finance	Conference call with management regarding corporate finance matter
Benjamin Jaffe	09/21/12	2.0	Corporate Finance	Analysis regarding corporate finance matter
Benjamin Jaffe	09/21/12	4.0	Corporate Finance	Analysis regarding corporate finance matter
Jamie O'Connell	09/21/12	0.5	Corporate Finance	Conference call with management regarding corporate finance matter (did not attend entire call)
Benjamin Jaffe	09/22/12	1.0	Corporate Finance	Model update
Benjamin Jaffe	09/22/12	3.0	Corporate Finance	Analysis regarding corporate finance matter
Benjamin Jaffe	09/23/12	1.0	Corporate Finance	Model update
Benjamin Jaffe	09/23/12	7.0	Corporate Finance	Analysis regarding corporate finance matter
Adam Schlesinger	09/24/12	1.2	Corporate Finance	Review emergence model and corporate finance matter
Adam Schlesinger	09/24/12	3.5	Corporate Finance	Prepare corporate finance presentation
Benjamin Jaffe	09/24/12	1.0	Corporate Finance	Model update
Benjamin Jaffe	09/24/12	7.0	Corporate Finance	Analysis regarding corporate finance matter
Adam Schlesinger	09/25/12	1.5	Corporate Finance	Prepare corporate finance presentation
Benjamin Jaffe	09/25/12	3.0	Corporate Finance	Analysis regarding corporate finance matter
Benjamin Jaffe	09/26/12	2.5	Corporate Finance	Analysis regarding corporate finance matter
Jamie O'Connell	09/26/12	0.2	Corporate Finance	Call with management regarding financial analysis
Jamie O'Connell	09/26/12	0.9	Corporate Finance	Conference call with management and counsel regarding various matters
Adam Schlesinger	09/27/12	2.0	Corporate Finance	Prepare corporate finance presentation
Jamie O'Connell	09/27/12	1.0	Corporate Finance	Call and related correspondence regarding corporate finance matter
Benjamin Jaffe	09/28/12	3.5	Corporate Finance	Analysis regarding corporate finance matter
Adam Schlesinger	09/29/12	0.4	Corporate Finance	Call with B. Jaffe regarding corporate finance analysis
Adam Schlesinger	09/29/12	0.8	Corporate Finance	Prepare corporate finance presentation
Benjamin Jaffe	09/29/12	4.5	Corporate Finance	Analysis regarding corporate finance matter
Benjamin Jaffe	09/29/12	0.4	Corporate Finance	Call with A. Schlesinger regarding corporate finance analysis
Benjamin Jaffe	09/30/12	0.5	Corporate Finance	Review corporate finance analysis
Jamie O'Connell	09/30/12	1.5	Corporate Finance	Review and comment on financial analysis
		<u>104.7</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
 HOURLY DETAILS FOR THE PERIOD OF
 SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Category	Explanation
Adam Schlesinger	09/05/12	0.5	Fee Applications	Review draft fee application
Adam Schlesinger	09/07/12	0.2	Fee Applications	Review draft fee application
Jamie O'Connell	09/07/12	0.5	Fee Applications	Review and comment on draft fee application
		<u>1.2</u>		